

Ministers Roadmap to Financial Freedom

STEWARD WELL

- Make a Budget
- Eradicate Debt
- Create Margin
- Be Generous

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START INVESTING

2

- Start small if needed, but start
- Talk to your board about a 403B
- Establish a Roth IRA
- Be Consistent

SETUP THE NEXT GEN

- Teach your kids/grandkids
- Setup a 529 plan and/or Roth IRA for kids/grandkids
- Establish a will or trust

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Resources to Help You on Your Journey

1. STEWARD WELL

Free Financial Peace University for Pastors

ramseysolutions.com/ramseyplus/organization/pastors

Includes free access to EveryDollar budgeting app

Mint App - budgeting, tracking net worth

mint.intuit.com

Seedtime - Blog, Podcast, Website, Financial Tools

seedtime.com

2. START INVESTING

Simple to Setup 403Bs for Clergy

Clergy Advantage 403B

clergysupport.com/discover-the-clergy-advantage-403b/

Servant Solutions

servantsolutions.org/the-servant-solutions-retirement-plan

Acorns - Invest Spare Change - acorns.com

3. SETUP THE NEXT GEN

Financial Peace Jr.

ramseysolutions.com/store/youth/financial-peace-junior

529 College Savings Plans Listed by State

nerdwallet.com/article/investing/529-plans-by-state

[Create a Will For Free in Less Than 10 Minutes](https://seedtime.com/create-a-will/)

seedtime.com/create-a-will/

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